RECORDATION NO. 27894-PATRED

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LAW OFFICES OF LOUIS E. GITOMER

SURFACE TRANSPORTATION ROAD

LOUIS E. GITOMER
LOU_GITOMER@VERIZON.NET

May 25, 2010

THE ADAMS BUILDING, SUITE 301 600 BALTIMORE AVENUE TOWSON, MARYLAND 21204-4022 (202) 466-6532 FAX (410) 332-0885

Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for efiling the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Memorandum of Lease Assignment, a secondary document, dated as of March 22, 2010. The primary document to which this is connected is recorded under Recordation No. 27894. We request that this document be recorded under Recordation No. 27894-A.

The names and addresses of the parties to the Memorandum of Lease Assignment are:

Assignor:

RBS Asset Finance, Inc.
71 South Wacker Drive Suite 2800
Chicago, IL 60606

Assignee:

MassMutual Asset Finance LLC 2 Hampshire Street, Suite 101 Foxborough, MA 02035

A description of the equipment covered by the Memorandum of Lease Assignment consists of three tie plate inserters numbered X3800168, X3800169, and X 3800170, four HD push carts numbered J0400644, J0400645, J0400646, and J0400647, two mechanics tool carts numbered J0403030 and J0403031, one magnet crane numbered X6000288, one production tamper numbered X5400463, one switch chase/tamper numbered X5600256, one hopper cart numbered X8700069, two clip-applicator removers numbered X0100564 and X0100565, one trencher-ditcher numbered X9300144, four spiker/nippers numbered X4400430, X4400431, X4400432, and X4400433, one auto anchor numbered X0100577, two motor graders numbered X2500060 and X2500061,

Ms. Cynthia T. Brown May 25, 2010 Page 2

one front end loader numbered X2400551, one magnet crane numbered X6000304, four tie inserter-removers numbered X6300209, X6300210, X6300211, and X6300212, one production tamper numbered X5400464, and one switch chase/tamper numbered X5600257.

A fee of \$41.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer 600 Baltimore Avenue, Suite 301 Towson, MD 21204 Lou_Gitomer@verizon.net

A short summary of the document to appear in the index follows: a Memorandum of Lease Assignment between RBS Asset Finance, Inc., 71 South Wacker Drive Suite 2800, Chicago, IL 60606, and MassMutual Asset Finance LLC, 2 Hampshire Street. Suite 101, Foxborough, MA 02035, covering three tie plate inserters numbered X3800168, X3800169, and X 3800170, four HD push carts numbered J0400644, J0400645, J0400646, and J0400647, two mechanics tool carts numbered J0403030 and J0403031, one magnet crane numbered X6000288, one production tamper numbered X5400463, one switch chase/tamper numbered X5600256, one hopper cart numbered X8700069, two clip-applicator removers numbered X0100564 and X0100565, one trencher-ditcher numbered X9300144, four spiker/nippers numbered X4400430, X4400431, X4400432, and X4400433, one auto anchor numbered X0100577, two motor graders numbered X2500060 and X2500061, one front end loader numbered X2400551, one magnet crane numbered X6300209, four tie inserter-removers numbered X6300209, X6300210, X6300211, and X6300212, one production tamper numbered X5400464, and one switch chase/tamper numbered X5600257.

Enclosure

RECORDATION NO. 27894-AFRED

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SURFACE TRANSPORTATION BOARD

MEMORANDUM OF LEASE ASSIGNMENT

(RBSAF - No. 98)

This Memorandum of Lease Assignment, dated as of March <u>22</u>, 2010, is made by RBS Asset Finance, Inc., a New York corporation ("Assignor") and MassMutual Asset Finance LLC, a <u>Delandre</u> limited liability company ("Assignce").

Pursuant to that certain Master Lease Agreement No. 98, dated as of August 31, 2006 (as amended, supplemented or otherwise modified from time to time, the "Master Lease"), between Assignor and BNSF Railway Company, a Delaware corporation ("Lessee"), Assignor and Lessee have entered into that certain Equipment Schedule No. 051 (as amended, supplemented or otherwise modified from time to time, the "Equipment Schedule"), which Equipment Schedule incorporates all of the terms and conditions of the Master Lease. The Equipment Schedule covers the property described on the attached Exhibit A (the "Equipment").

Assignor has assigned, transferred and conveyed to Assignee all of Assignor's right, title and interest, and all of Assignor's obligations, in, to and under the Equipment Schedule and in and to the Equipment.

IN WITNESS WHEREOF, the parties have executed this Memorandum of Lease Assignment as of the day and year first written above.

RBS ASSET FINANCE, INC., Assignor

By Soula Perakls

Assistant Vice President

Title

MASSMUTUAL ASSET FINANCE LLC,
Assignes

Name Pay. J Cake

Title Peraklent

| State of | Massachusetts) | | |
|-----------|----------------|---|----|
| | |) | 88 |
| County of | Norfolk |) | |

BEFORE ME, a Notary Public in and for said County and State, personally appeared MassMutual Asset Finance LLC, a Delaware limited liability company (the "Corporation"), by David J. Coutu, its President, who acknowledged that he signed the foregoing Memorandum of Lease Assignment and that the same is his free act and deed, individually and as an officer of the Corporation, and the free act and deed of the Corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal at Foxborough, Massachisetts, this 22nd day of March, 2010.

Notary Public

"Notary Public"
Rosemary Abbott
Commonwealth of Massachuseits
bly Commission Expires on Aug. 24, 2012

| State of Illinois |) |
|-------------------|------|
| |) 88 |
| County of Cook |) |

BEFORE ME, a Notary Public in and for said County and State, personally appeared RBS Asset Finance, Inc., a New York corporation (the "Corporation"), by Soula Perakis, its Assistant Vice President, who acknowledged that he signed the foregoing Memorandum of Lease Assignment and that the same is his free act and deed, individually and as an officer of the Corporation, and the free act and deed of the Corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal at Chicago, Illinois, this 2176 day of March, 2010.

Notary Public

Jeffrey P. Lanigan

OFFICIAL SEAL JEFFREY P. LANIGAN NOTARY PUBLIC, STATE OF ILLINOIS MY COMMISSION EXPIRES 1-20-2014

EXHIBIT A to MEMORANDUM OF LEASE

- 1. Equipment Schedule: Equipment Schedule No. 051.
- 2. <u>Initial Term</u>: The Initial Term of Equipment Schedule No. 051 is 84 months commencing as of June 1, 2008.
- 3. <u>Equipment</u>: The Equipment covered by Equipment Schedulc No. 051 consists of the following described property together with all additions, attachments, accessories and accessions thereto, whether or not furnished by the supplier of the Equipment, any and all substitutions, replacements or exchanges therefor and any and all proceeds (including insurance proceeds) of the foregoing:

| <u>Oty</u> | <u>Mfr</u> | Model/ Feature | Description | Serial <u>Number</u> | BNSF Number |
|------------|----------------|-------------------|-----------------------------|----------------------------------------------------------|----------------------------------------------|
| 3 | Racine | TPI | Tie Plate Inscrier | TPI-034-08 TPI-035-08 TPI-036-08 | X3800168 X3800169 X3800170 |
| 4 | Superior Sale | s PC-4101 | HD Push Cart | PC4742-1-08 PC4742-2-08 PC4742-3-08 PC4742-4-08 | J0400644 J0400645 J0400646 J0400647 |
| 2 | Superior Sale | s MSC-4101 | Mechanics Tool Cart | MSC4741-08 MSC4744-08 | J0403030 J0403031 |
| 1 | Caterpillar | CMC-312C | Magnet Crane | CBA04613 | X6000288 |
| 1 | Jackson | 6700-SJ | Production Tamper | 153527 | X5400463 |
| 1 | Jackson | 3300-S | Switch Chase/Tampe | r 153531 | X5600256 |
| 1 | Superior Sales | SHC6301 | Hopper Cart | SHC4990-1-08 | X8700069 |
| 2 | Racine | SAR | Clip Applicator- Remover | SAR-194-08 SAR-195-08 | X0100564 X0100565 |
| 1 | DitchWitch | RT55-H | Trencher-Ditcher | CMWRT55HC70000275 | X9300144 |
| 1 | Nordco | CX-N | Spiker/Nipper | 410832 | X4400430 |
| 1 | Nordco | CX-N | Spiker/Nipper | 410833 | X4400431 |
| 2 | Nordco | CX-N | Spiker/Nipper | 410834 | X4400432 |

| | | | | 410835 | X4400433 |
|---|-------------|-------------|----------------------|----------------------------|----------------------------------|
| 1 | Nordco | BAAM | Auto Anchor | 690051 | X0100577 |
| 2 | Caterpillar | 12-Н | Motor Grader | CBK01145 CBK01314 | X2500060 X2500061 |
| 1 | Caterpillar | 972-Н | Front End Loader | A7D00618 | X2400551 |
| 1 | Caterpillar | CMC-312C | Magnet Crane | CBA04614 | X6000304 |
| 3 | НТТ | RMC305D1-26 | Tic Inserter-Remover | 257817 257818 257819 | X6300209 X6300210 X6300211 |
| 1 | HTT | RMC305D1-26 | Tie Inserter-Remover | 257820 | X6300212 |
| 1 | Jackson | 6700-SJ | Production Tamper | 153528 | X5400464 |
| 1 | Jackson | 3300-S | Switch Chase/Tamper | 153532 | X5600257 |